

AUG 07 2024

Received

2023 Form 1 - Statement of Financial Interests

General Information

Name: Mr Timothy Everline
Address: 1012 N LAKESHORE BLVD, HOWEY IN HLS, FL 34737
County: Lake

Organization	Suborganization	Title
N/A		

CANDIDATE FOR

Position	Agency Name	Position sought or held
City, Town or Village (Commission or Council), Governing Board - Form 1 (Effective 6/10/2024)	Howey In The Hills	Town Councilor, Town of Howey In The Hills

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2023.

For Quality Only
Purpose Only

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Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over \$2,500) (Major sources of income to the reporting person)
 (If you have nothing to report, write "none" or "n/a")

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Dividends	Ameriprise Enterprise Investment Services 10 Ameriprise Financial Center Minneapolis, MN 55474-9900	Financial Services
Ordinary Dividends	American Enterprise Investment Services 10 Ameriprise Financial Center Minneapolis, MN 55474-9900	Financial Services
Social Security	Social Security Administration	Social Security Payments
OPERS Retirement Payments	Ohio Public Employee Retirement System 277 East Town Street Columbus, OH. 43215-4642	Public Employee Retirement Payments
Pension Payment	Alight Solutions BPS, LLC Brighthouse Life Insurance P.O. Box 1405 Lincolnshire, IL. 60069-1405	Pension Payer

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
 (If you have nothing to report, write "none" or "n/a")

Location/Description

N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over \$10,000)
 (If you have nothing to report, write "none" or "n/a")

Type of Intangible	Business Entity to Which the Property Relates
Stock	Caterpillar, Inc.
Stock	Exon Mobil Corporation
Stock	Hubbell, Inc.
Stock	Nextra Energy, Inc.
Stock	Norfolk Southern
Mutual Fund	Fidelity Growth and Income
ETF's and Closed Funds	Franklin Templeton FTSE Japan ETF
ETF's and Closed Funds	Invesco S&P 500 Equal Weight Technology ETF
ETF's and Closed Funds	I Shares MBS ETF
ETF's and Closed Funds	I Shares 10-20 Year Treasury Bond ETF
ETF's and Closed Funds	I Shares Emerging Markets Ex China ETF
ETF's and Closed Funds	SPDR Series Trust S&P Dividends ETF
ETF's and Closed Funds	SPDR Portfolio S&P 600 Small Cap ETF
ETF's and Closed Funds	Vanguard FTSE Europe ETF
ETF's and Closed Funds	Vanguard Value ETF
ETF's and Closed Funds	Wisdomtree Floating Rate Treasury Fund New ETF
Rollover IRA	Fidelity Growth and Income

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Liabilities

LIABILITIES (Major debts valued over \$10,000):
(If you have nothing to report, write "none" or "n/a")

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write "none" or "n/a")

Business Entity # 1
N/A

Signature of Filer

Timothy Everline

Digitally signed: 08/05/2024